Transferring securities

Do you want to transfer your existing securities portfolio? LYNX can request a portfolio transfer from your current broker/bank. If you would like to use this service, you can fill in and sign this form. Additionally, we require you to attach a recent statement of your current portfolio. You can enclose the statement with this opening form.

As soon as we receive the completed form and statement, LYNX will contact your current bank/broker for the portfolio transfer. Bear in mind that such a transfer could take 3 to 4 weeks, depending of the bank or broker. During this transfer period you will not be able to trade your securities. NB: securities that are not tradable via LYNX (for instance European investment funds) cannot be transferred to LYNX.

LYNX does not charge any costs for the service of transferring your portfolio. Your current bank may however charge you for the transfer. LYNX will reimburse these costs, with a maximum of € 200.

TIP: As mentioned, it can take some time for a portfolio to be transferred. Would you like to speed up this process? It is also possible to sell your positions at your current broker and reopen them in your new LYNX account. This method is much quicker. LYNX will reimburse the transaction costs, with a maximum of € 200. You can request this compensation with a copy of the transactions.

Bank/broker where your securities portfolio is currently held:

Name of Bank & Branch		Address	
Telephone number		ZIP Code + City	
Name of contact		Email address of contact	
Account holder's name		Account number	

I hereby request:

○ **to transfer my entire portfolio to LYNX**
(enclose a copy of an up-to-date statement of your current securities portfolio)

○ **to transfer part of my portfolio to LYNX**
(enclose a copy of an up-to-date statement of your current portfolio and clearly indicate which part of the portfolio you wish to transfer)

City:

Date:

Account holder's signature:

Joint account holder's signature: